



Bank with WSB
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www.BankwithWSB.com

Use this form to gather all of your Direct Deposit information in one place for easy reference. For your convenience, we've also added a listing of useful phone numbers, fax numbers and websites.

Direct Deposit Checklist

| PAYMENT | COMPANY | ACCOUNT NUMBER | AMOUNT | PAYMENT DATE |
|---------------------------|---------|----------------|--------|--------------|
| Employee Payroll | | | | |
| Pension / Retirement Plan | | | | |
| Social Security | | | | |
| Benefit Income | | | | |
| Investment Income | | | | |
| Additional Income | | | | |
| Other | | | | |

Useful Phone and Fax Numbers and Websites

| AGENCY / DEPARTMENT NAME | WEB ADDRESS | PHONE NUMBER | FAX NUMBER |
|--------------------------------|--|--------------------------|--------------|
| Social Security Administration | www.ssa.gov | 1-866-627-6995 | 315-788-5798 |
| Office of Personal Management | www.opm.gov | 1-202-606-3132 | 202-606-0304 |
| Department of Veterans Affairs | www.va.gov | 1-800-827-1000 | 716-857-3396 |
| NYS Teachers Retirement Board | www.nystrs.org | 1-800-348-7298 ext. 6230 | 518-447-4749 |
| NY State & Local Retirees | www.osc.state.ny.us/retire | 1-518-474-7736 | 518-402-4433 |
| Railroad Retirement Board | www.rrb.gov | 1-877-772-5772 | 716-551-3802 |