



Watertown Savings Bank

CONSUMER LOAN CHECKLIST

We will be requesting the following information for the processing of your loan application. Preparation of these documents in advance will expedite your loan transaction.

PERSONAL IDENTIFICATION

- Valid driver's license
- Passport (if applicable)

INCOME

Salaried Borrower(s)

- W-2 and/or 1099 forms of previous year
- Two (2) most recent consecutive paycheck stub(s)

Self-employed Borrower(s)

- Sole Proprietor, Partnership, S-Corp and/or Corporate Federal tax returns* (signed & dated)
**including all schedules for the most recent year*

PURCHASE

- Copy of purchase agreement

DEBT CONSOLIDATION

- Copy of most recent loan/credit card statement